

# The Use of Charts, Pivot Tables, and Array Formulas in Two Popular Spreadsheet Corpora



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**95%** US firms use spreadsheets for  
financial reporting

*–Panko, 2008*

**90%** of analysts use spreadsheets  
for their decisions

*–Winston, 2001*



**Spreadsheet**

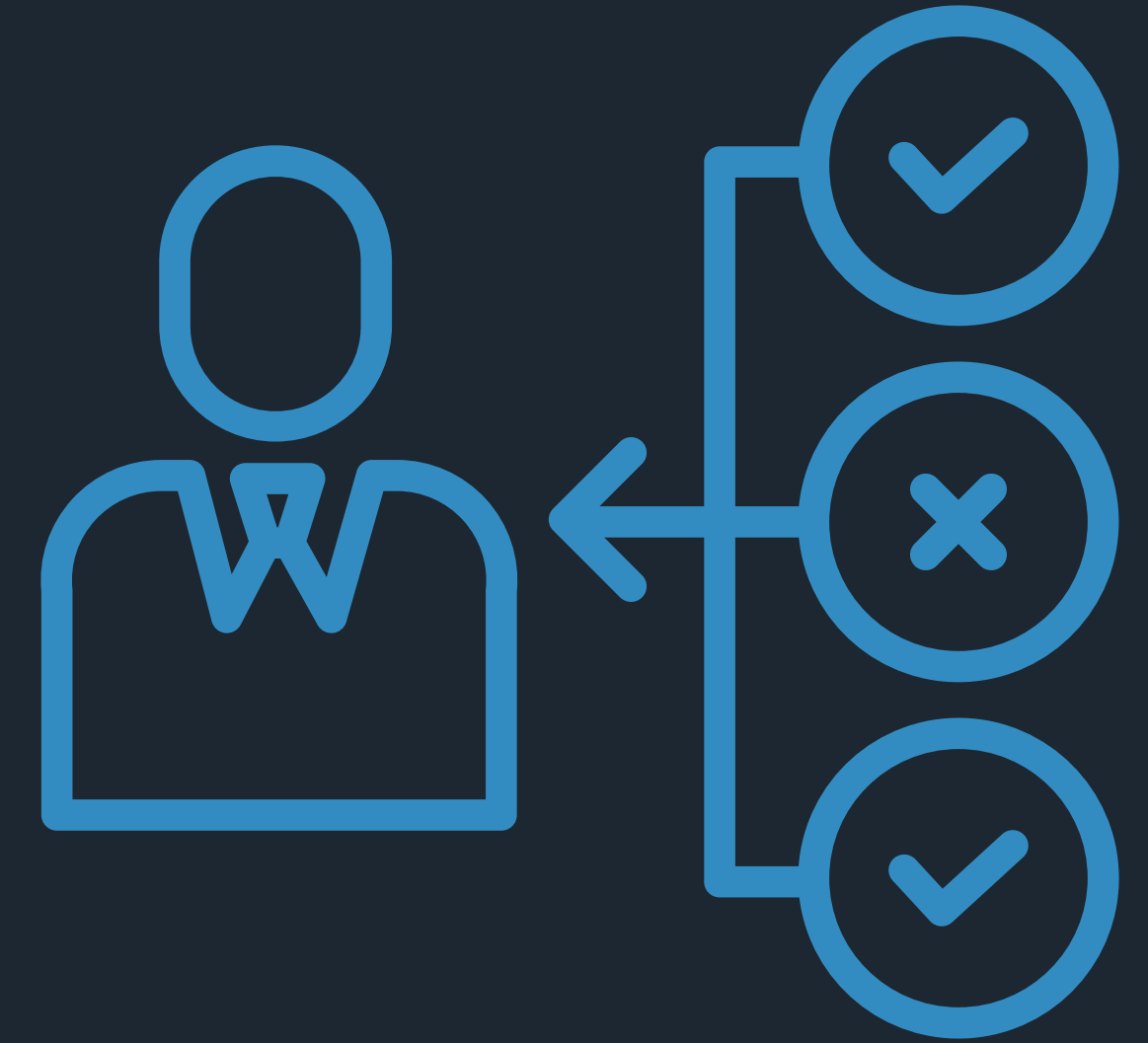
**Error**

**Fault**



**Information**

**Inaccurate?**



**Decision**

**Wrong?**

**Problem?**

# Spreadsheet Research

Testing

Code Smells

Reverse Engineering

Refactoring

# Spreadsheet Research



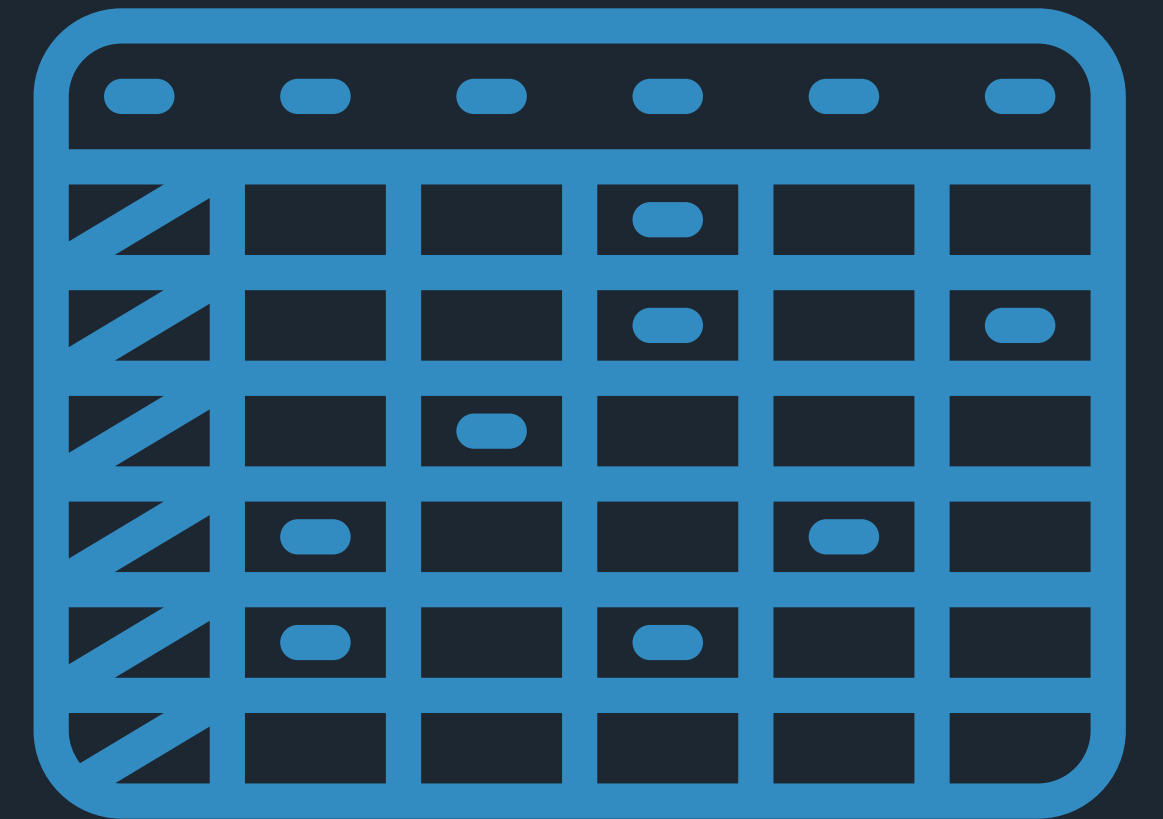
# What about?



**Charts**



**Pivot Tables**



**Array  
Formulas**

Do the **Future** Work



### *B. Pivot tables, charts and VBA code*

In this first detailed analysis of the Enron spreadsheets, we limited ourselves to metrics for size, coupling and use of functions. More elaborate constructs like Pivot tables, charts and VBA code could also have an impact on the complexity of spreadsheets. In **future research**, we plan to extend the current analysis with these constructs.

Our evaluations have shown that the resulting diagrams can be used for understanding a spreadsheet's design, to support re-implementing it and to ease the transfer of a spreadsheet from one employee to another. In the current implementation, however, some design elements are not covered: such as **pivot tables**, VBA code and **array formulas**.

In our analysis, we limited ourselves to the described smells and metrics. However the improvements that were made by F1F9 could also affect the use of more elaborate structures like **Pivot tables, charts** and VBA code. In **future research**, we plan to specifically analyze these constructs.

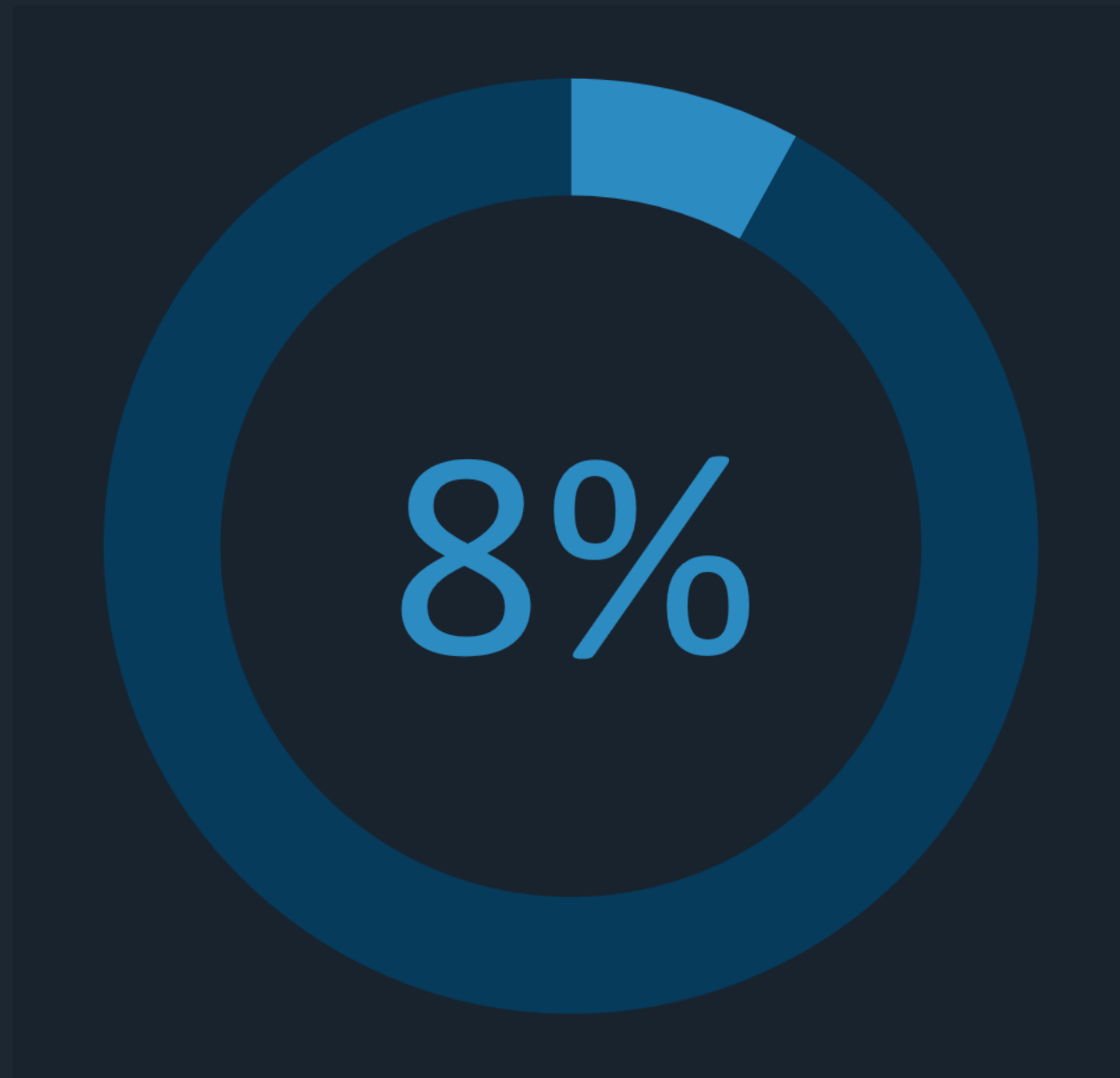
**pivot tables, charts**, and VBA code. In **future research**, will shift our focus to these components.

1) **Array formulas**: We use GemBox <sup>4</sup>, a third-party library to process spreadsheets, which unfortunately does not support reading of array formulas <sup>5</sup>. Hence, we currently cannot detect smelly lookups used within array formulas. Therefore the analysis in the paper **does not take** formulas **into account** that use a lookup inside an array formulas.

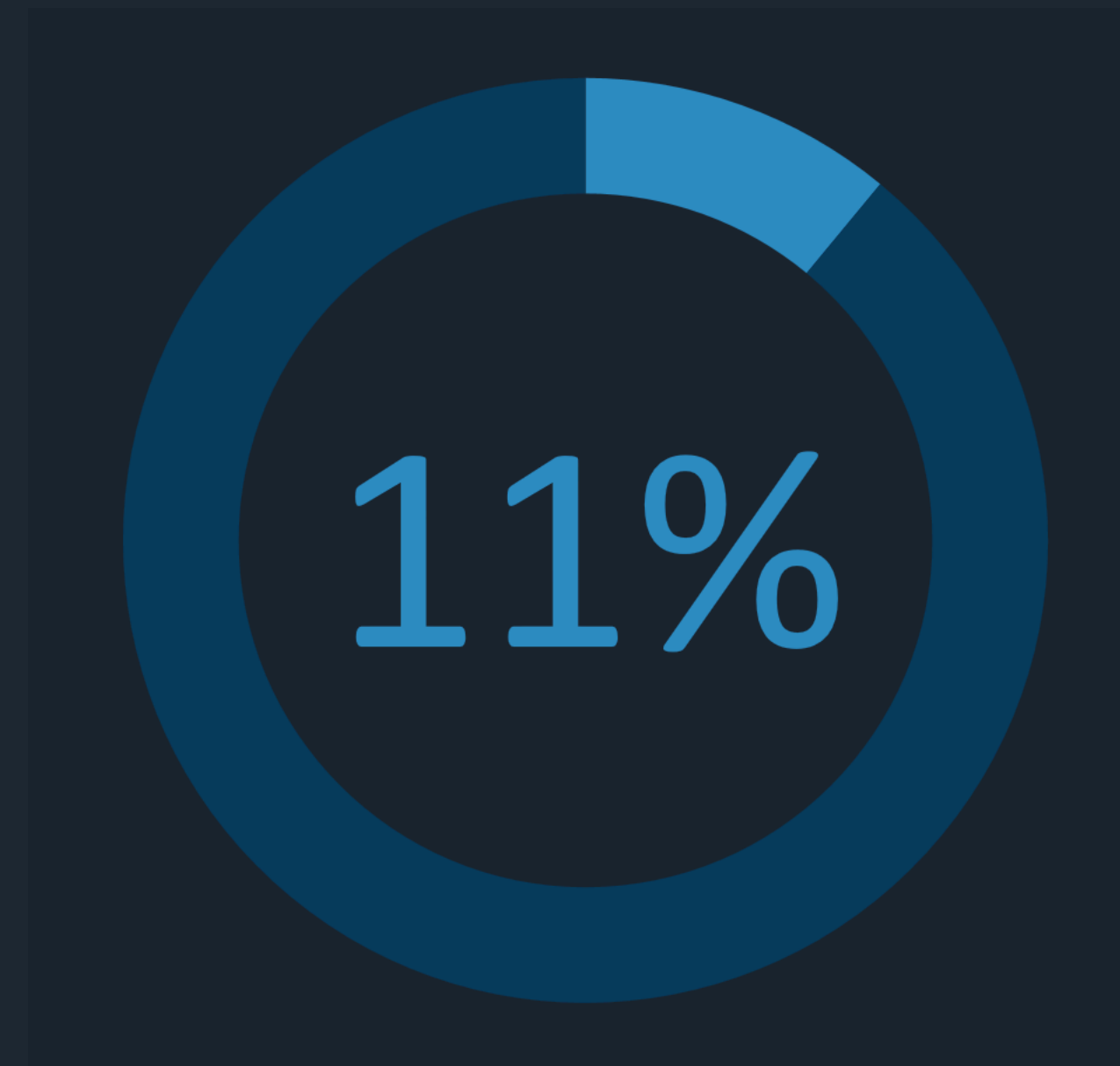
# Charts



# Spreadsheets **With** Charts



**EUSES**



**Enron**

The use of Charts, Pivot Tables, and Array Formulas in two Popular Spreadsheet Corpora

TABLE I  
NUMBER OF SPREADSHEETS WITH AND WITHOUT CHARTS

|           | EUSES |      | Enron  |      |
|-----------|-------|------|--------|------|
|           |       | %    |        | %    |
| Charts    | 340   | 8%   | 1,721  | 11%  |
| No Charts | 4,133 | 92%  | 14,078 | 89%  |
| Total     | 4,473 | 100% | 15,799 | 100% |

TABLE II  
THE USE OF CHART SHEETS VS EMBEDDED CHARTS

| Type     | EUSES    |      | Enron    |      |
|----------|----------|------|----------|------|
|          | # Charts | %    | # Charts | %    |
| Sheet    | 355      | 25%  | 1,149    | 13%  |
| Embedded | 1,090    | 75%  | 7,686    | 87%  |
| Total    | 1,445    | 100% | 8,835    | 100% |

The EUSES Spreadsheet Corpus:  
A Shared Resource for Supporting Experimentation  
with Spreadsheet Dependability Mechanisms

|         | Charts | Macros |
|---------|--------|--------|
| With    | 105    | 126    |
| Without | 4393   | 4372   |

Table 7: Number of spreadsheets with and without Charts and Macros

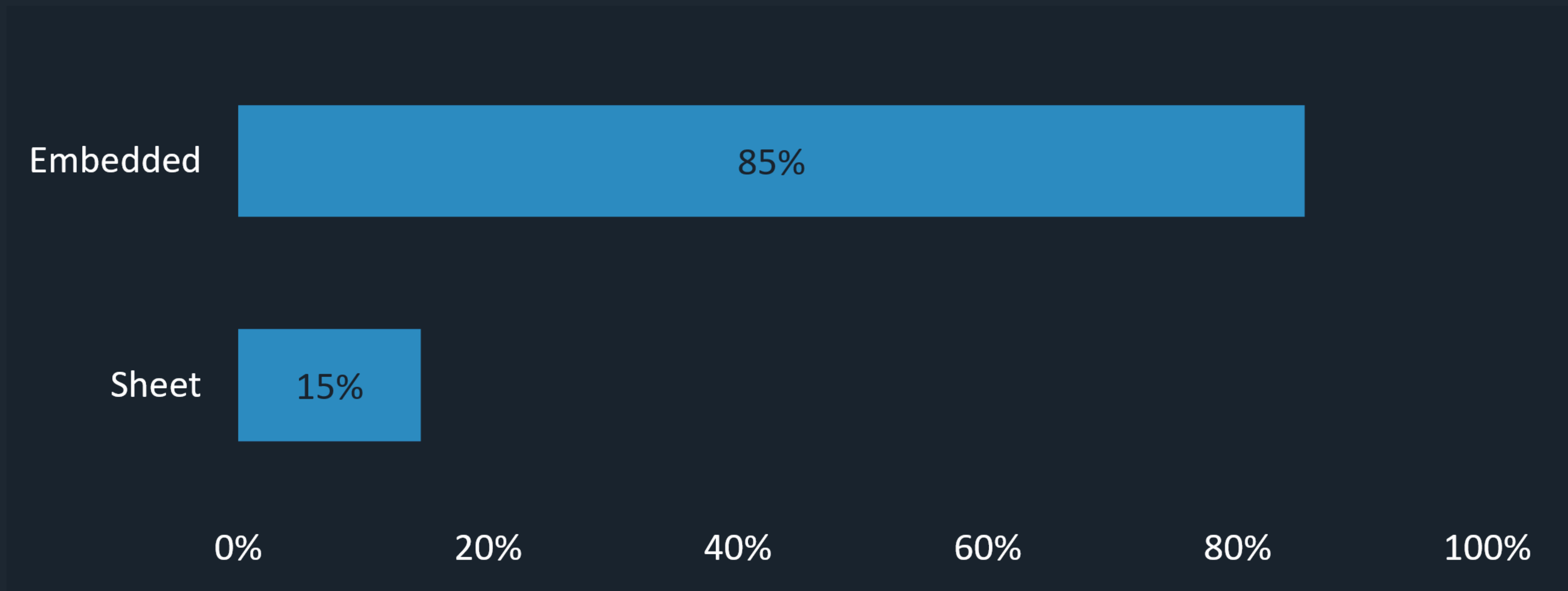
assumed to include macros. To detect charts (Measure 13) in *s*, ProcessSheets looks at *s.Charts.Count*, and if greater than 0, *s* is assumed to include charts.

Workbook.Charts Property (Excel)

06/08/2017 • 2 minutes to read • Contributors

Returns a [Sheets](#) collection that represents all the chart sheets in the specified workbook.

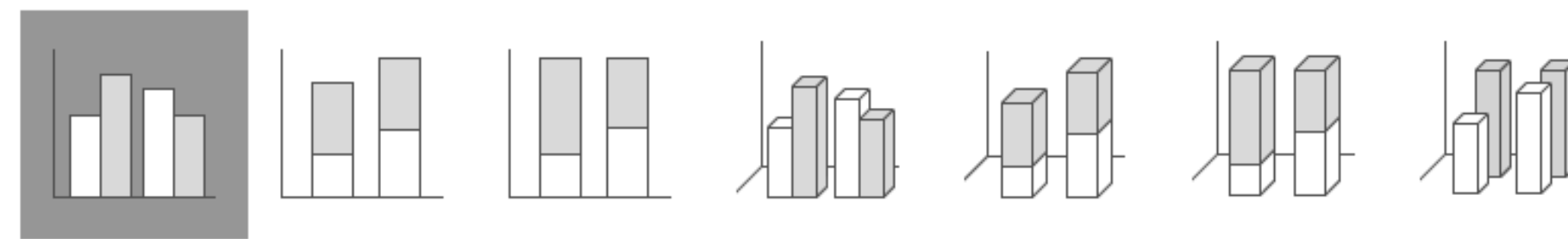
# Chart Sheets vs Embedded Charts



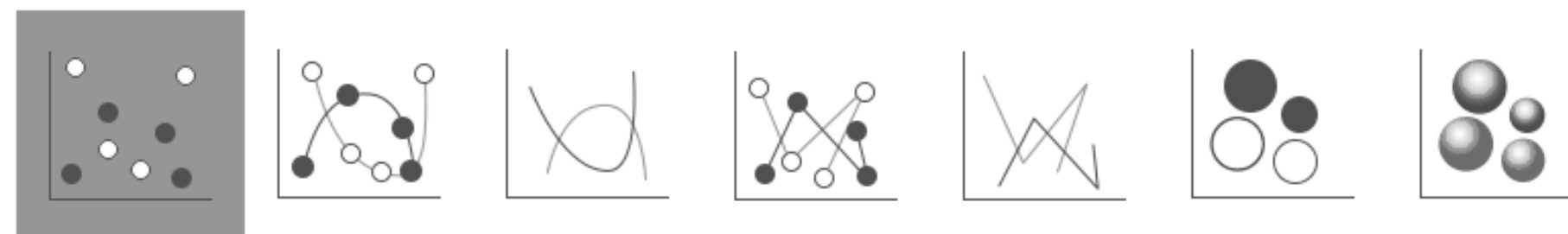


# Grouping of Chart Types

**Column**



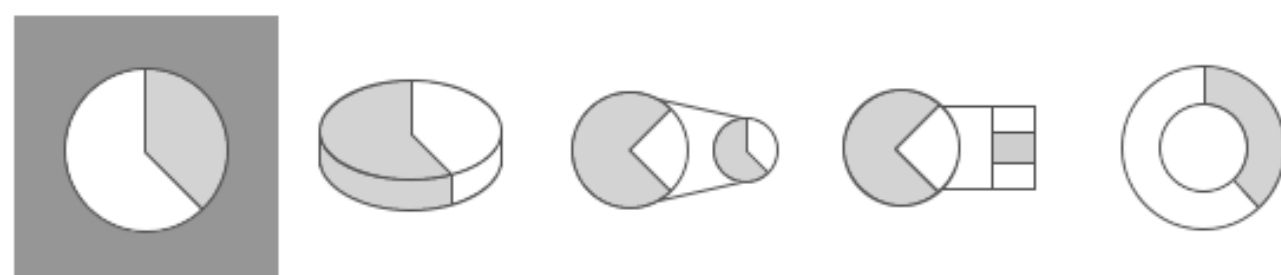
**Scatter**



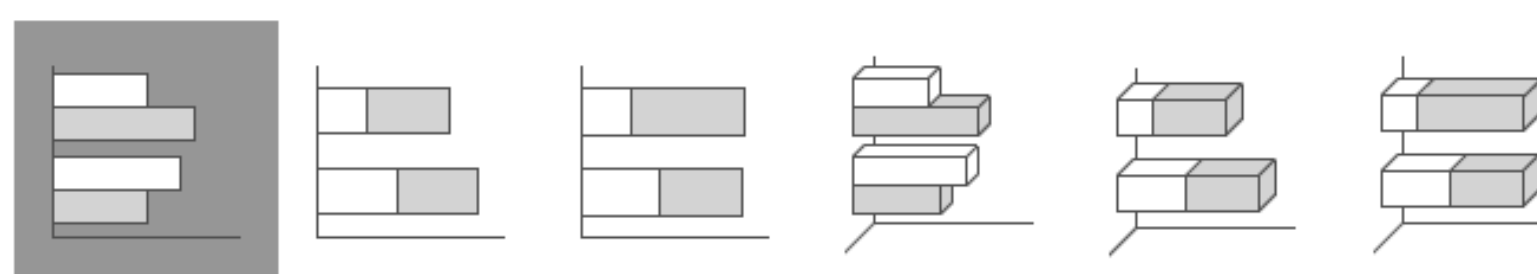
**Line**



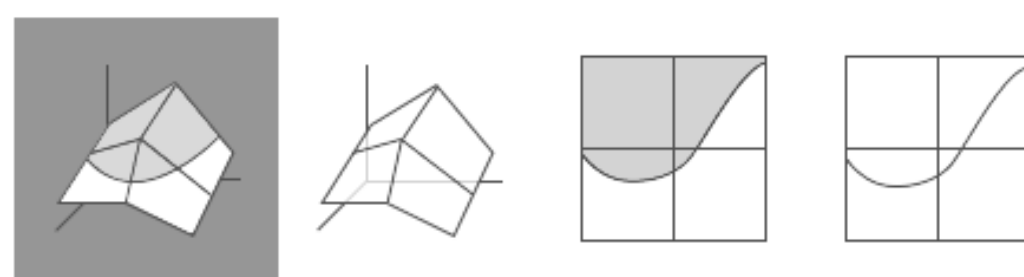
**Pie**



**Bar**



**Surface**



# Save the Pie for Desert

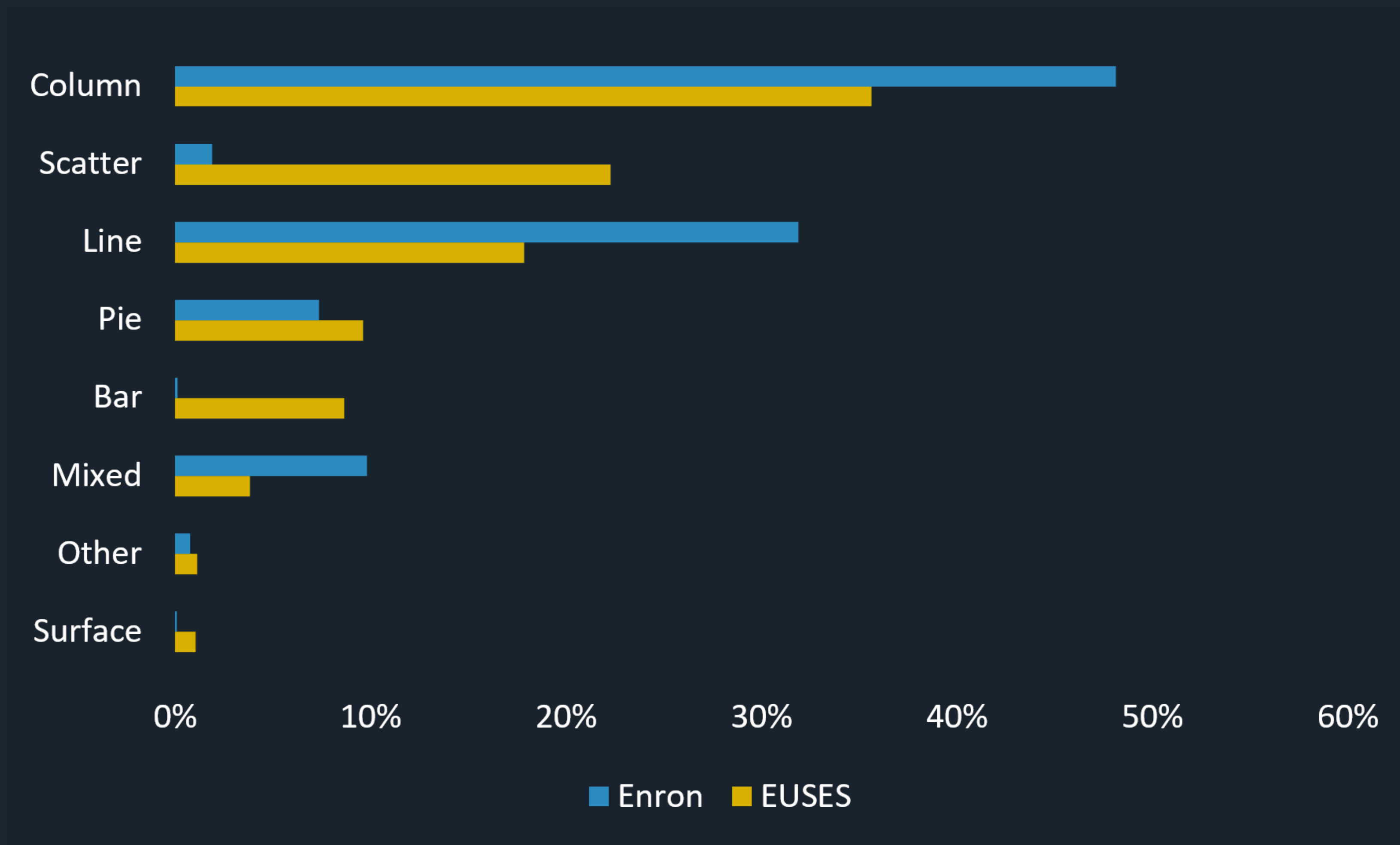


## Save the Pies for Dessert

Stephen Few, Perceptual Edge  
*Visual Business Intelligence Newsletter*  
August 2007

[https://www.perceptualedge.com/articles/visual\\_business\\_intelligence/save\\_the\\_pies\\_for\\_dessert.pdf](https://www.perceptualedge.com/articles/visual_business_intelligence/save_the_pies_for_dessert.pdf)

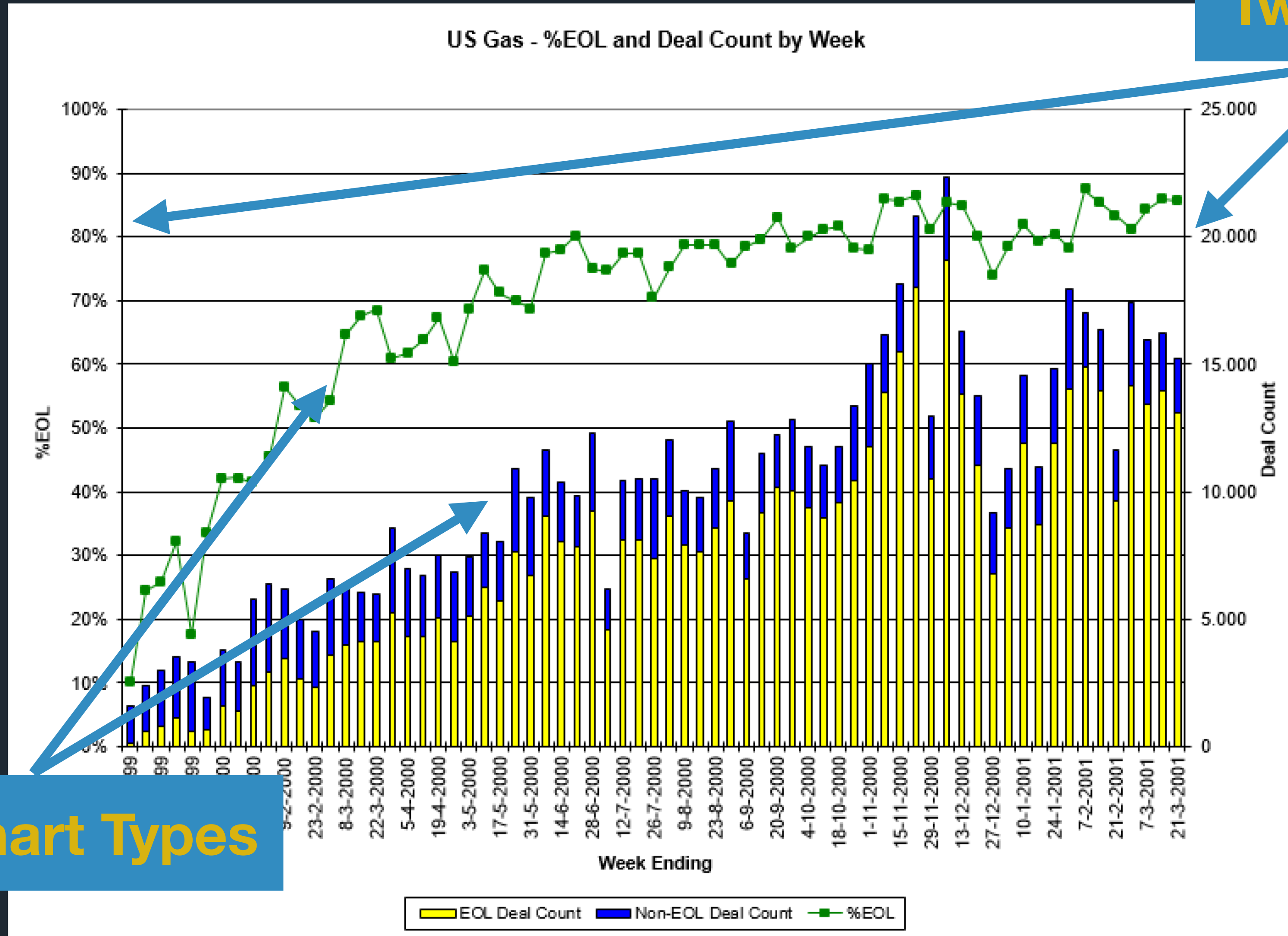
# Chart Types Used





# Mixed Chart Type

# Two Axes



## Two Chart Types

# Charts: Problems

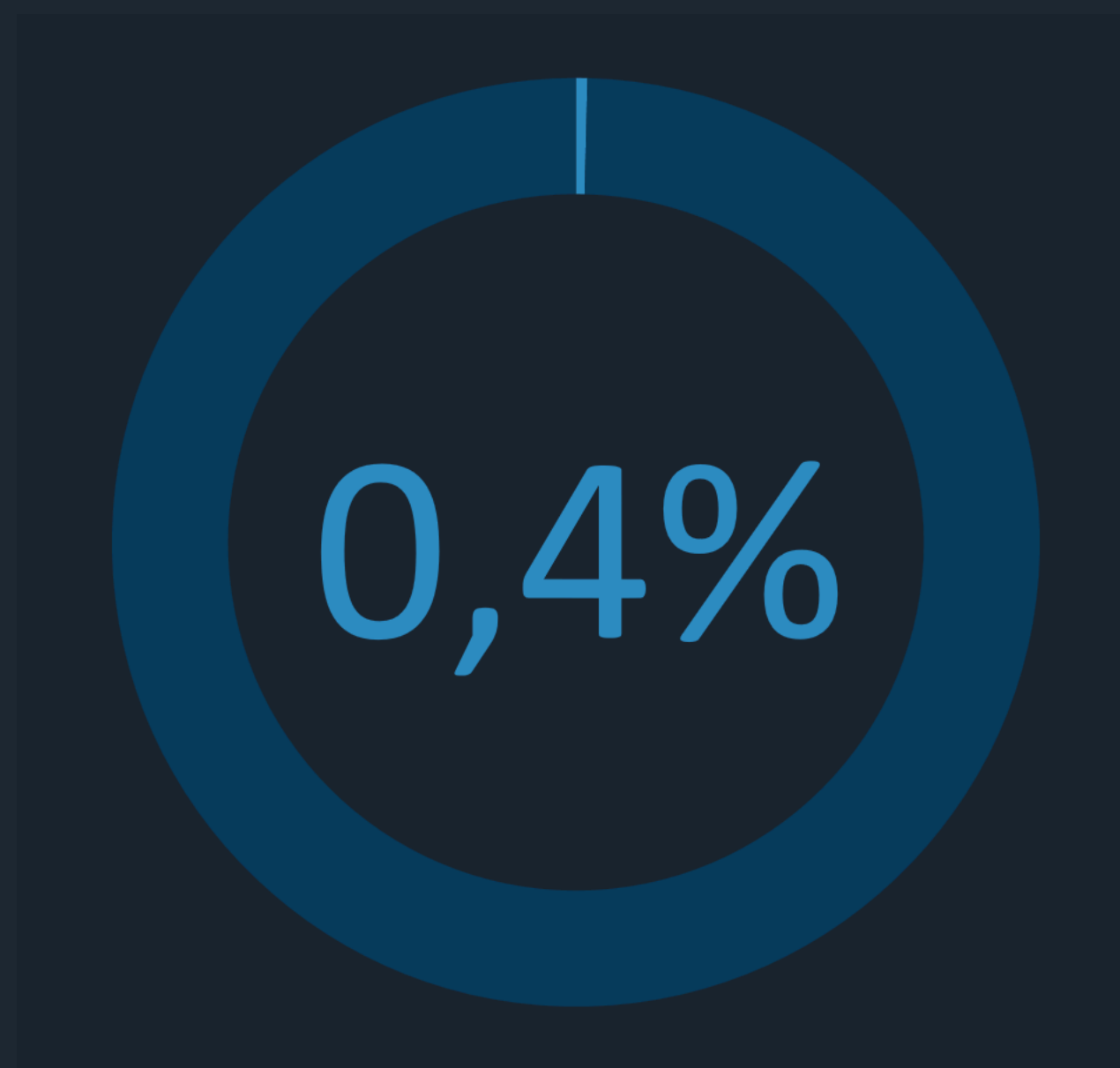
- Wrong Axes
- Wrong Visualization
- Data ranges



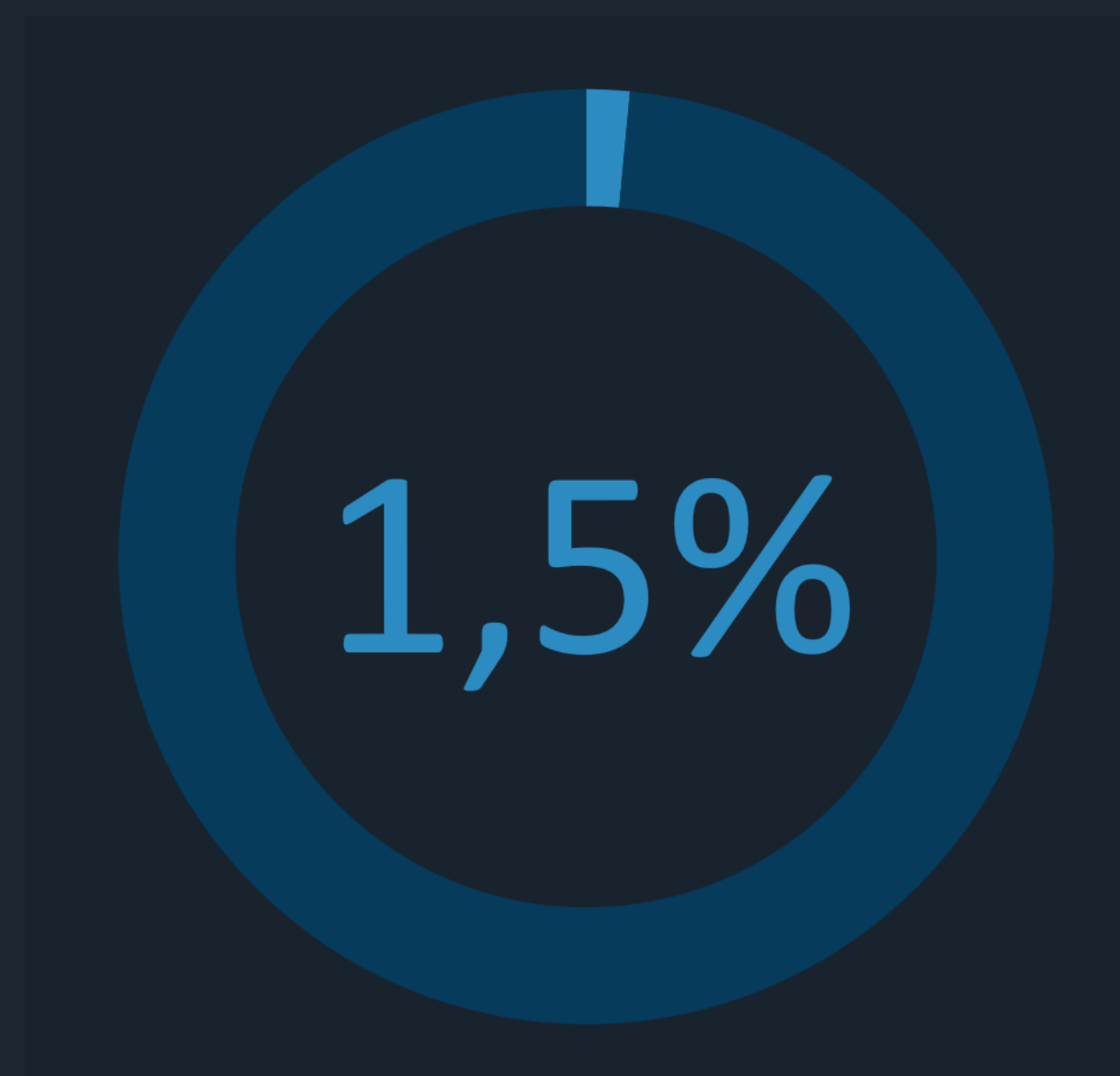
# Pivot Tables



# Spreadsheets **With** Pivot Tables



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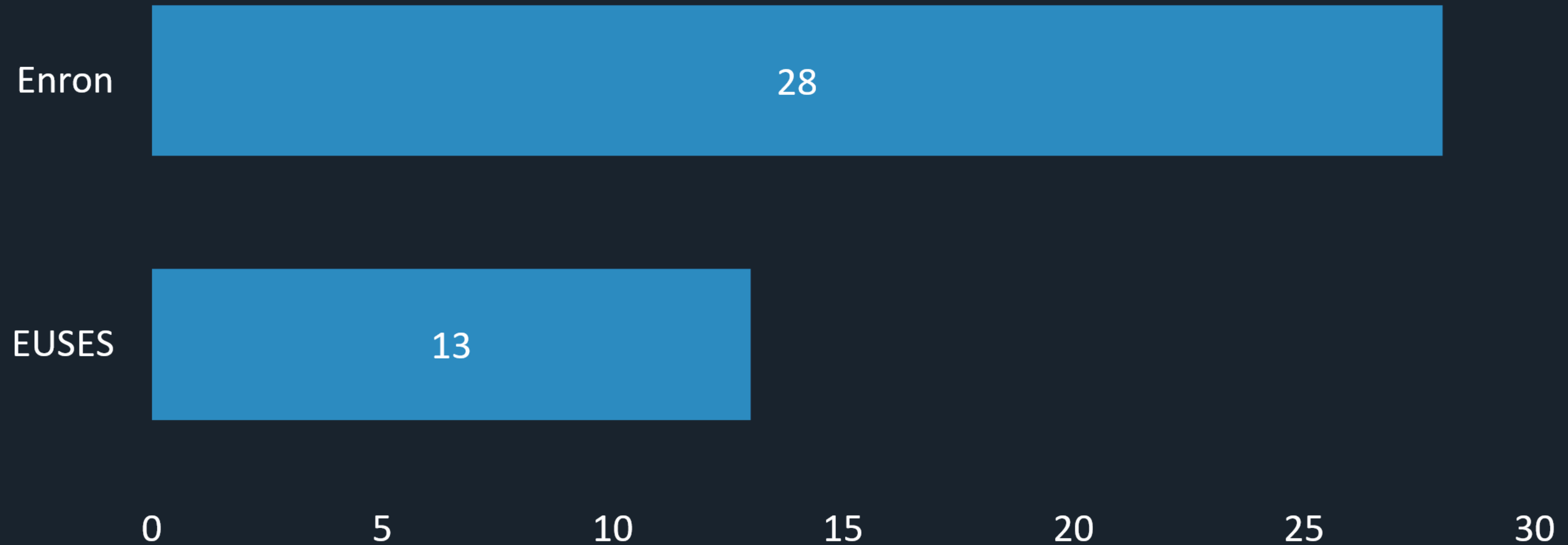


**Enron**

# Pivot Tables: # of Records

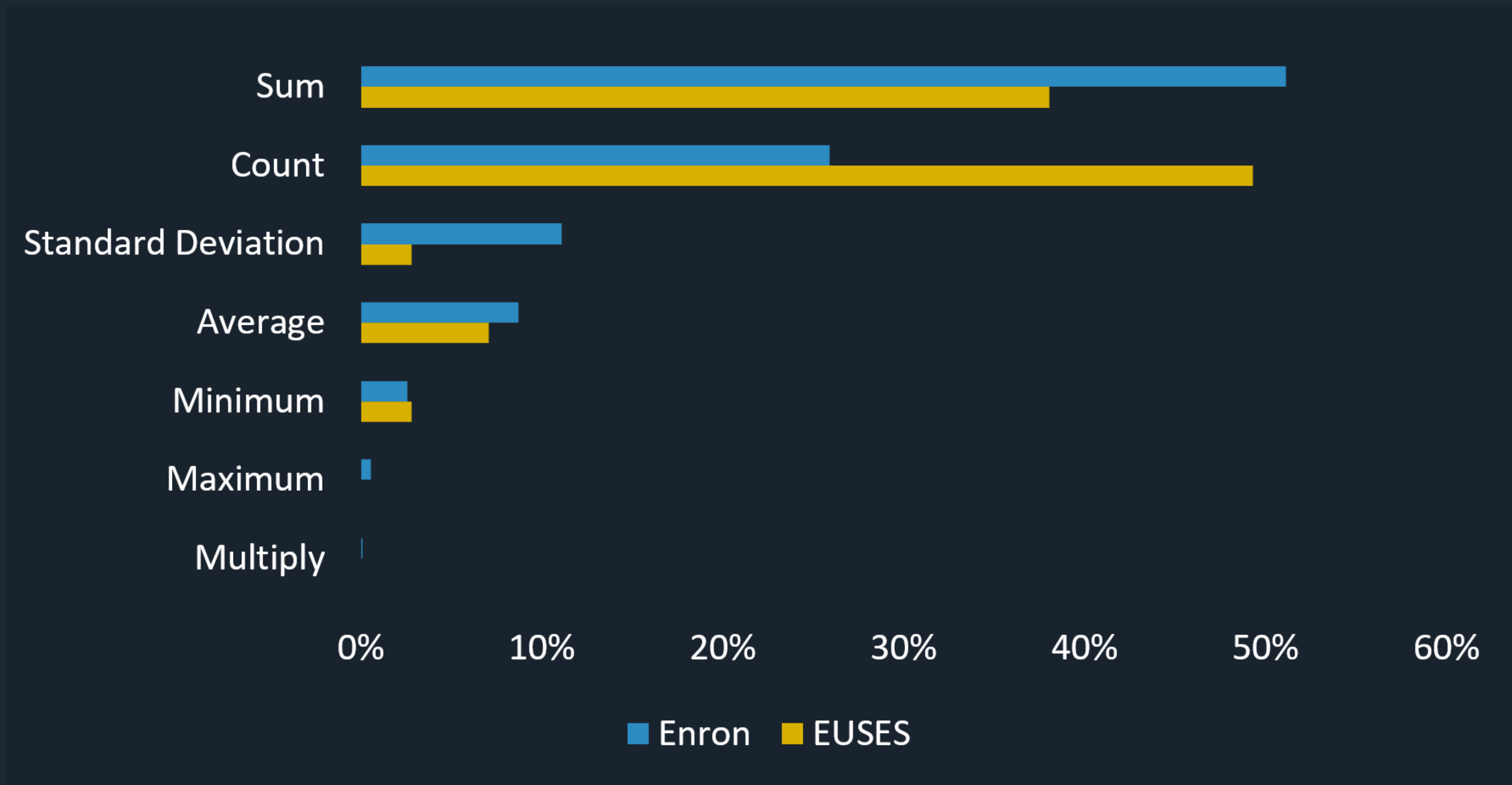


# Pivot Tables: # of Fields



**Calculated** fields and items are **not**  
used

# Aggregation Functions Used



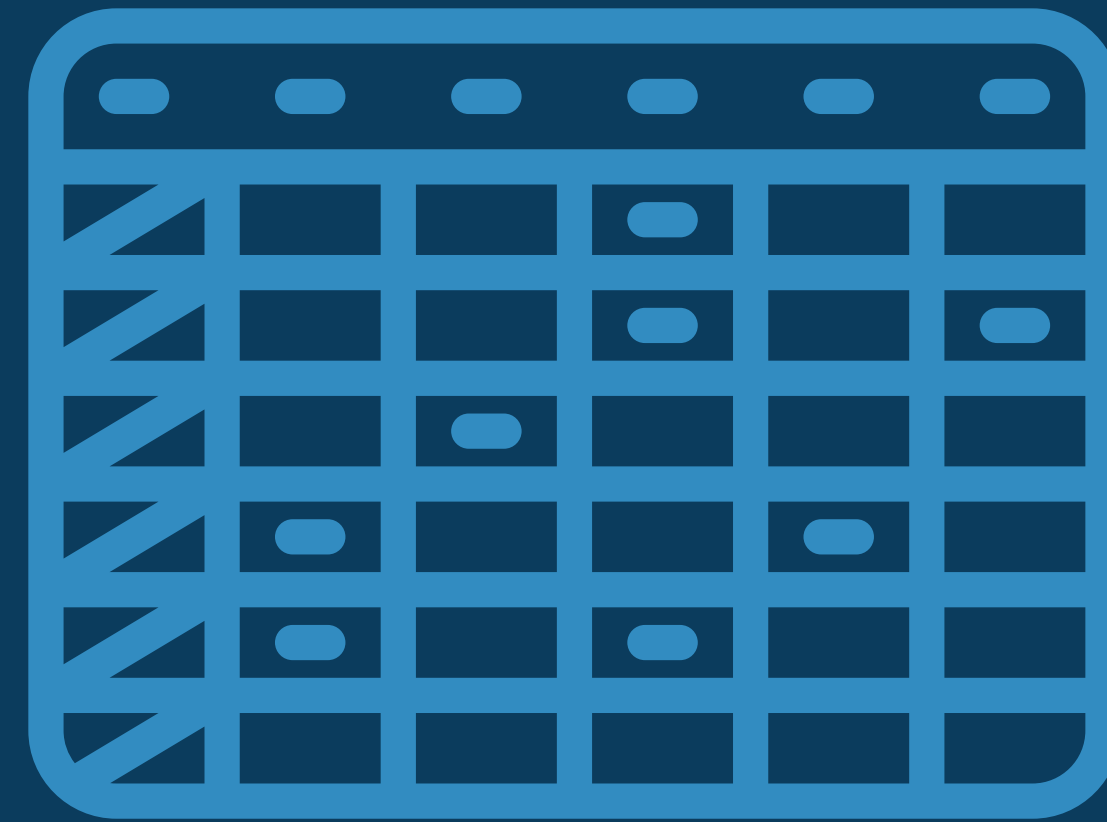


# Pivot Tables: Problems

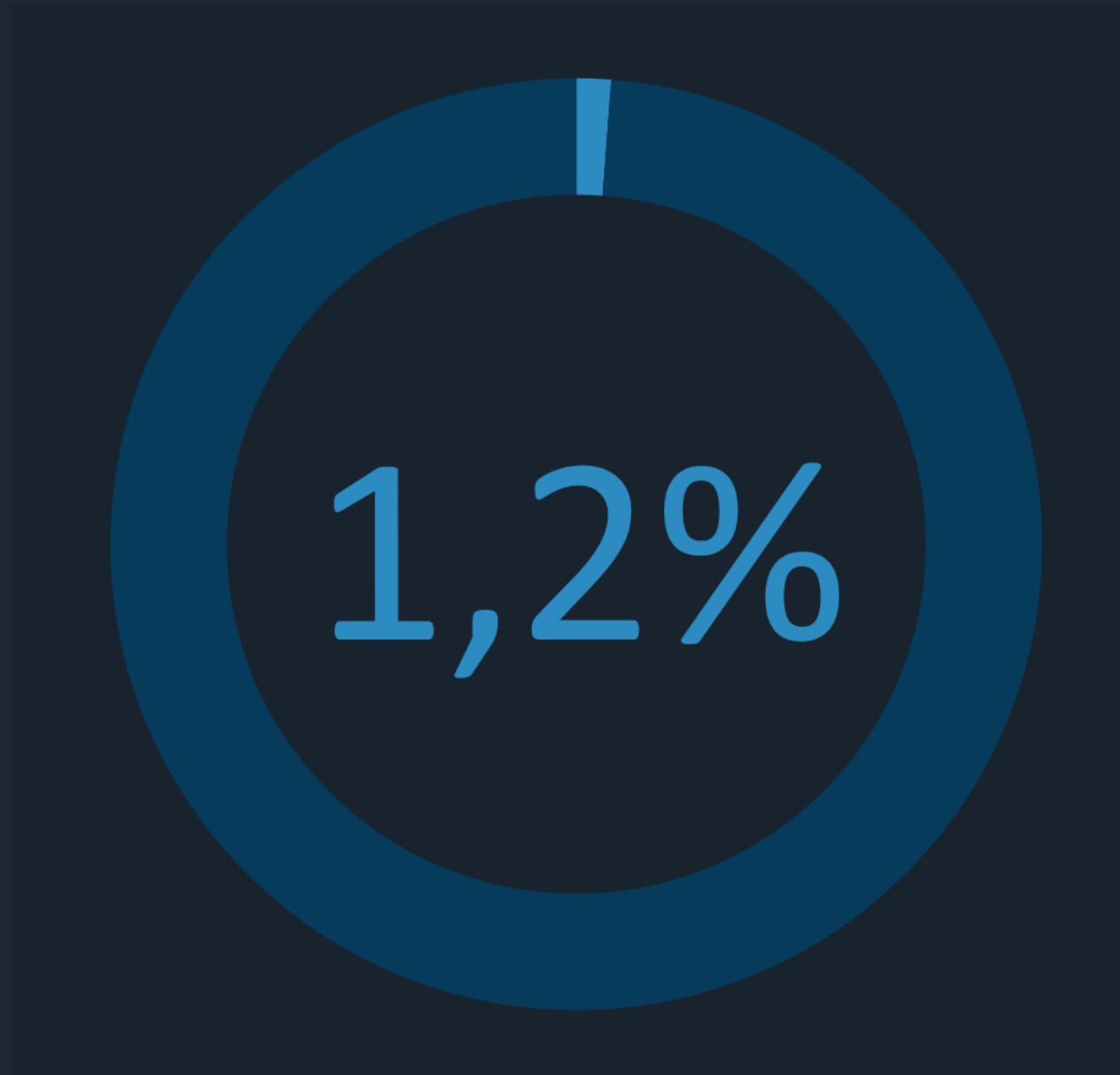
- No Automatic Refresh



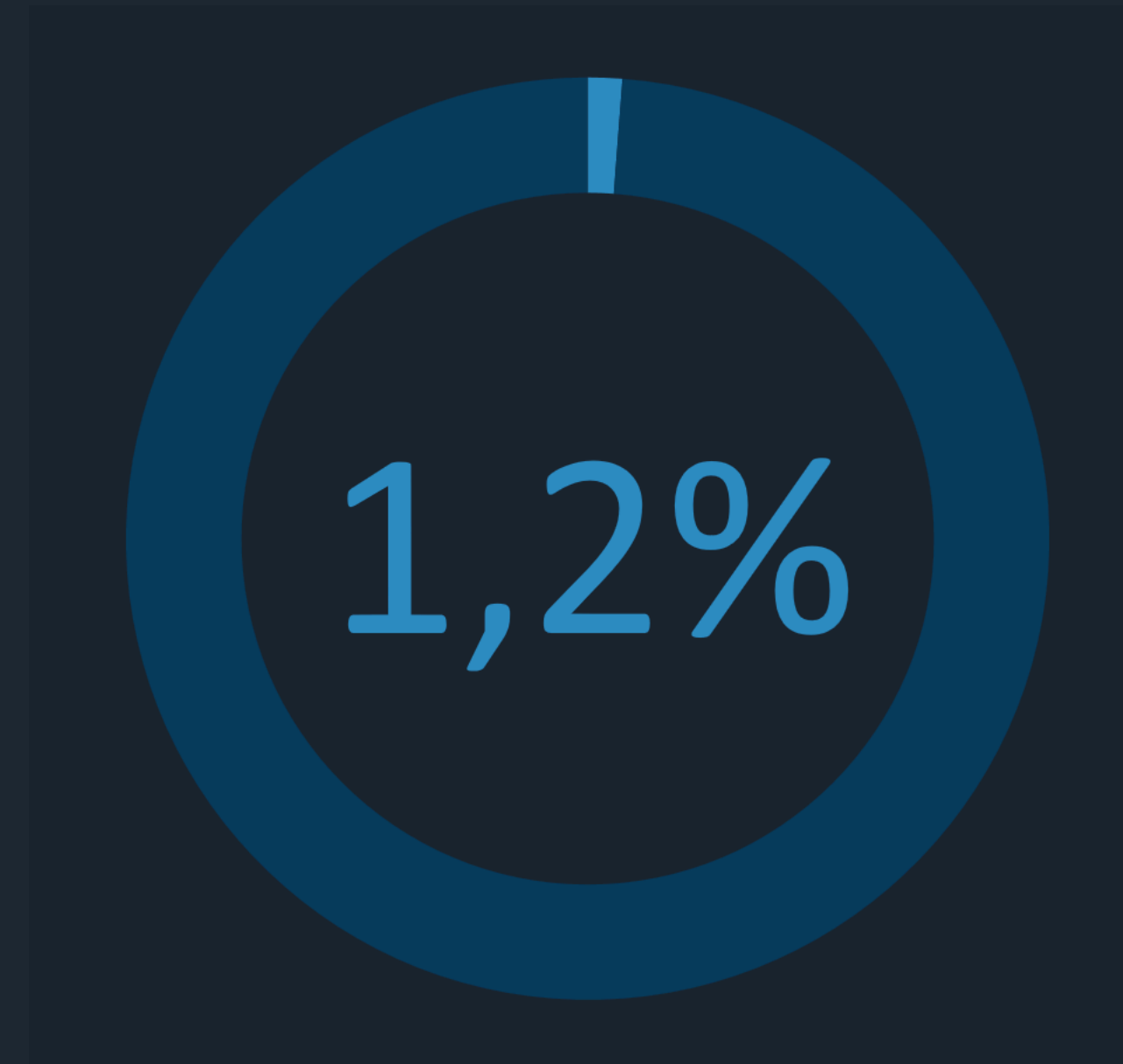
# Array Formulas



# Spreadsheets **With** Array Formulas

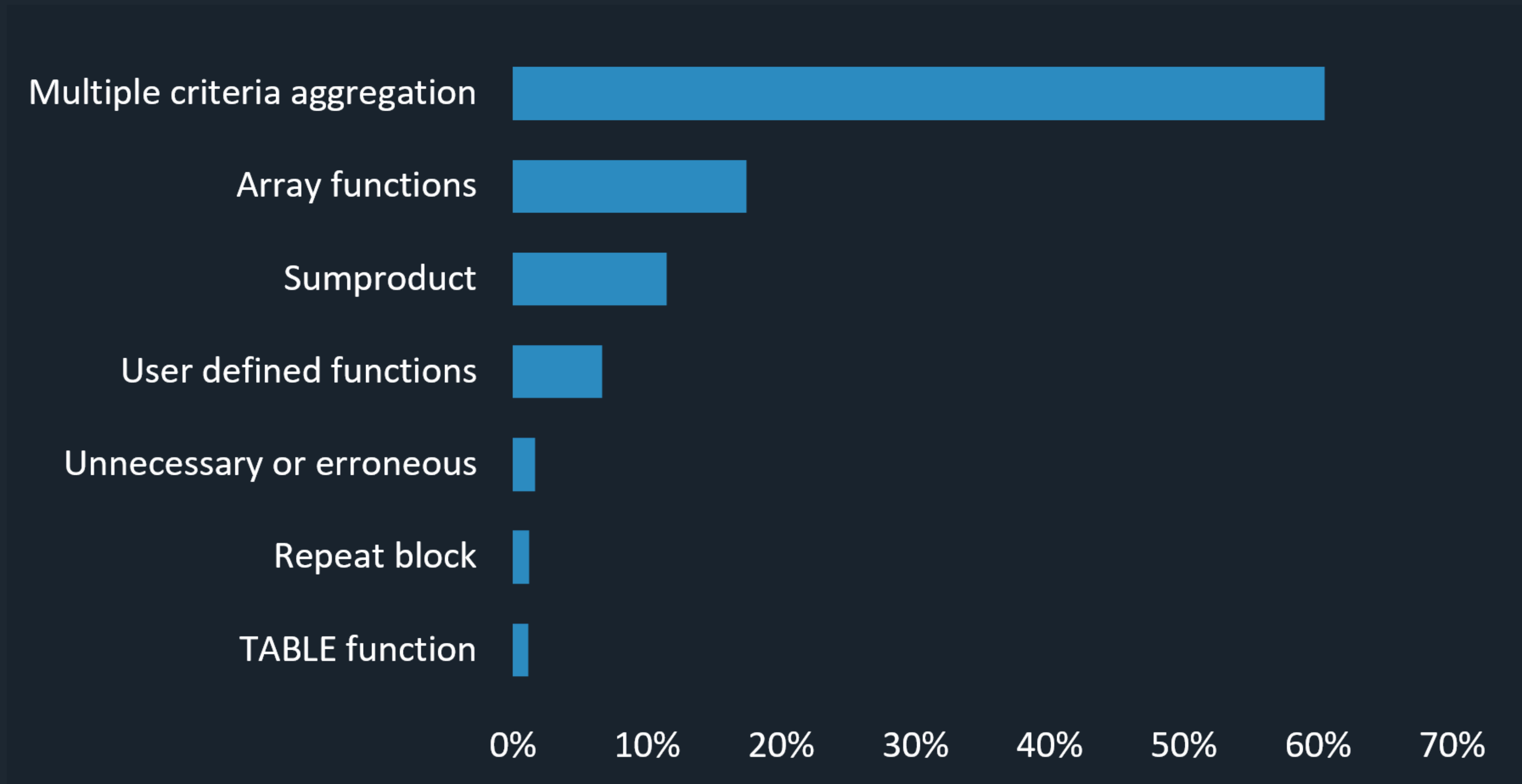


**EUSES**



**Enron**

# Use Cases for Array Formulas



# Array Formulas: Problems

- Difficult to Understand
- Difficult to Edit





Spreadsheet

Error

Fault



Information

Inaccurate?



Decision

Wrong?

Problem?

## Spreadsheet Research

*fx*

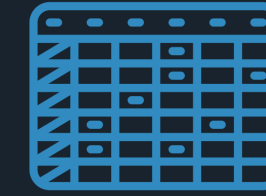
## What about?



Charts



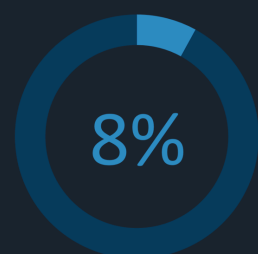
Pivot Tables



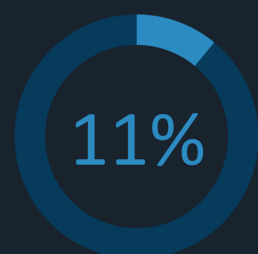
Array  
Formulas

?

## Spreadsheets **With** Charts

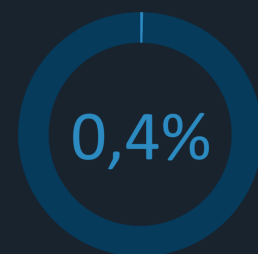


EUSES

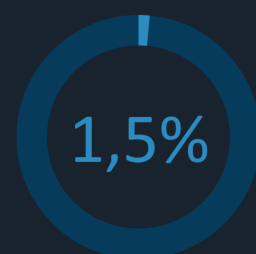


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## Spreadsheets **With** Pivot Tables

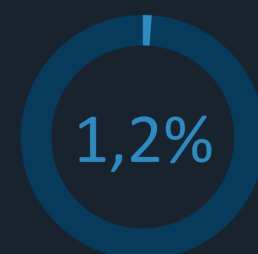


EUSES

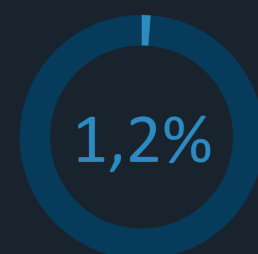


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## Spreadsheets **With** Array Formulas



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